| | | Unit4 ERP Relations Script - Case Work - Instructiona Designer - Eliana Vivas | | |
|---|---|---|---|---|
| Scene Number | Scene title | Visual Elements | Audio elements + Narrator Voice | Short Quiz/Knowledge Check |
| 1 | Title Slide | Text: Welcome to Unit4 ERP! Let's Connect: Exploring Relations | Upbeat and welcoming music. | |
| | | | (Warmly) Welcome, everyone, and thanks for joining us! Today's topic is Relations one of the Unit4 ERP cornerstones. | |
| | | | Music fades into very low volume. | |
| 2 | Introduction Scene | Focus on Trainer | (Warm and friendly) "Imagine trying to solve a puzzle with missing pieces. Working with disconnected data feels exactly like that. But don't worry, Unit4 ERP has your back with: Relations!" | |
| 3 | What are relations? | What are Relations? | (Enthusiastic) You already know that Atributes are the different pieces of information in Unit4 ERP. Then you can think of Relations like the bridges that connect all those pices and let you see the bigger picture, to work smarter, not harder!" | |
| 4 | Text on screen: Knowledge check | Focus on Trainer | Let´s stablish the ground bases of Relations. Let´s do a quick survey. | |
| 5 | | What is the main benefit of Relations ? - A) Improved data analysis - B) Faster and more accurate data entry - C) Easier report generation D) All of the above | What do you think might be the main benefit of Relations ? A) Improved data analysis B) Faster and more accurate data entry C) Easier report generation D) All of the above. | Short Quiz 1: (Multiple Choice) |
| | | Highlight D | If you though the answer is D All of the above you are on the right track! let´s continue. | |
| 6 | | How do Relations help with reporting? Relations allow you to see _____ between related categories of information . (Answer: Connections) | If we talk about reporting, How do Relations help? Try to fill in the blank. | Short Quiz 2: (Fill in the Blank) |
| | | Add the missing part Relations allow you to see the connections between related categories of information | If you though about the the connections betweeen the atributes then clearly you have this figured out. | |
| 7 | Types of Relations Scene | Three sections appear on the screen, each showcasing a different type of Relation with animation and text: * System Relations (pre-built connections) * Direct Relations (user-defined) * Indirect Relations  (flexible connections) | (Informative) "There are three types of Relations in Unit4 ERP:  * System Relations  * Direct Relations:  and  Indirect Relations:. Let´s deep dive into all of them: | |
| 8 | System Relations | System Relations Fixed relations neccesary for certain functions. | * System Relations:  are pre-built connections that come standard with the software, like the link between customers and orders or exchange rate with currency. | |
| 9 | Direct relations | Direct relations: Types: - Between two posting attributes. - Between two reporting attributes. - Some System links  Uses: Code completion during transaction entry. Account relations (from second level in hierarchy and up). | * Direct Relations: are connections between attributes that depend on each other.  They are used for data entry and reporting purposes. An example of relations used for data entry. The "Customer Code" can have a direct relation with the "Customer Address". So, whenever you enter a customer code, the system "remembers" the relation and automatically fills in the address. See? accurate data entry assured.  Another example, but for reporting related accounts data. If you stablish hierarchy relations between all the Accounts that belong to a group you can generate an Operating Report highlighting different levels of data like subtotals. See? reporting simplified. | |
| 10 | Indirect Relations | Indirect Relations Uses: - Building reporting structures. - Validation of legal combinations of values in transaction entry. - Representing management structure. - Account relations; between account and second level in a hierarchy. Used, for instance, in GL03 Operating report by relation. - Data control - Workflow | Lastly we have * Indirect Relations:  These are more flexible connections you can create according to your needs. They allow you to link posting attributes and reporting attributes. Now that we are almost done, let´s do a final question, Is this statement  True or false? | |
| 11 | | You can create indirect relations between data used in transaction and data used in reports by linking posting atributes and reporting atributes.  True? False? | The answer is of course, True. You can create indirect relations between data used in transaction and data used in reports by linking posting atributes and reporting atributes. | Short Quiz 3: (Tue/False) |
| 12 | Comprehensive Reports | Focus on Trainer | Bringing back the puzzle analogy, then you see reports are like puzzles.  Attributes are the pieces you need. With Relations in Unit4 ERP, you can use attributes from different sources, even if they weren't directly "posted" in a specific transaction This flexibility makes it easier to get the whole picture with more comprehensive reports. | |
| 13 | Recap | completed puzzle | Let´s recap.   "With Relations, your data becomes a connected network, like a connected puzzle. It's easier to manage, analyze, and as promised, it helps you work smarter and faster." | |
| 14 | Call to action | Call to Action: For further practice and resources on Relations in Unit4 ERP, visit our internal knowledge base or contact your team lead. | | |
| 14 | Closing | | (Uplifting)  "Welcome to the world of connected data with Unit4 ERP! If you have any questions? Don't hesitate to reach out to us!" | |